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Frauenfeld, 13. November 2025

Medienmitteilung

DocMorris gibt die Ergebnisse des Rückkaufangebots für die ausstehenden Wandelanleihen mit Fälligkeit 2026 bekannt

Nach Abschluss der Rückkaufangebotsfrist am 12. November 2025 um 16:00 Uhr MEZ gibt DocMorris die Ergebnisse des Rückkaufangebots für die ausstehenden Wandelanleihen mit Fälligkeit 2026 bekannt ("**Anleihen**"). Die Anzahl der im Rahmen des Rückkaufangebots angedienten Anleihen beträgt 72'713, was einem Gesamtnennbetrag von CHF 72'713'000 entspricht.

Die Gesellschaft akzeptiert den vollen angedienten Betrag zu einem Kaufpreis von CHF 1'035.00 pro Anleihe, was 103.50% des Nennwerts entspricht, zuzüglich aufgelaufener und nicht bezahlter Zinsen. Der Abwicklungstag für das Rückkaufangebot ist der 17. November 2025.

Nach Abwicklung des Rückkaufangebots bleiben 22'259 Anleihen, die einem Gesamtnennbetrag von CHF 22'259'000, entsprechen, ausstehend.

BofA Securities Europe SA und UBS AG handeln als Dealer Manager für das Rückkaufangebot.

Baker McKenzie handelt als Rechtsberater der Emittentin.

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Agenda

20. Januar 2026	Umsatz 2025
19. März 2026	Jahresergebnis 2025 und Ausblick 2026 (Conference Call/Webcast)
16. April 2026	Q1/2026 Trading update
12. Mai 2026	Ordentliche Generalversammlung, Zürich

DocMorris

Die Schweizer DocMorris AG ist ein führendes Unternehmen in den Bereichen Online-Apotheke, Telemedizin und Marktplatz mit starken Marken in Deutschland und weiteren europäischen Ländern. Die Belieferung erfolgt hauptsächlich aus dem hochautomatisierten Logistikzentrum im niederländischen Heerlen. TeleClinic ist Deutschlands grösste Telemedizinplattform, die Patienten mit mehr als 5'000 Ärzten verbindet. In Südeuropa betreibt DocMorris führende Marktplätze für Gesundheits- und Pflegeprodukte. Mit ihrem breiten Spektrum an Produkten und Dienstleistungen verfolgt DocMorris die Vision, der führende digitale Gesundheitsbegleiter zu werden, bei dem Menschen

DocMorris AG

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ihre Gesundheit mit einem Klick managen können. Im Jahr 2024 erzielten rund 1'600 Mitarbeiter in Deutschland, den Niederlanden, Spanien, Frankreich, Portugal und der Schweiz mit über 10 Millionen aktiven Kunden einen Ausumsatz von CHF 1'085 Mio. Die Aktien der DocMorris AG sind an der SIX Swiss Exchange kotiert (Valor 4261528, ISIN CH0042615283, Ticker DOCM). Weitere Informationen unter corporate.docmorris.com.

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